

**ALMIRALL SHARES CLOSE THE FIRST DAY OF TRADING BY RISING 7.14%  
OVER THE OFFER PRICE**

**Barcelona, 20th June.** Almirall has closed its first day of trading on the Spanish stock exchanges at a price of 15 euros per share, representing a gain of 7.14% over the Offer price set at 14 euros.

Almirall shares have performed positively on the first day of trading. The percentage of free float for Almirall is 27.27% and could be extended to 30% in the event that the underwriters exercise the greenshoe option granted to them by the offering shareholders.

The positive share performance is interpreted by the company as demonstrating the market's trust in Almirall's future. Jorge Gallardo, Chairman and CEO of Almirall said "Our corporate track record, the strong team of professionals working in the company every day and the excellent product portfolio have been our credentials to ensure that the market backed our project. The response has been highly positive and we are extremely satisfied. This support will enable us to continue on the growth path that motivated our stock market listing."

The entities selected for the operation are: Morgan Stanley (global coordinating entity), Lehman Brothers (co-bookrunner) and Banco Santander (managing entity for the retail and employee tranches and joint lead manager of the tranche for qualified investors).

Rothschild and ABN AMRO Rothschild are the financial entities selected to advise Almirall in the share listing process and in the Offering of these shares on the stock markets.

**Almirall**

Almirall, a leading company committed to health, is a consolidated international pharmaceutical company that researches, develops and commercialises its own R&D and licensed drugs with the aim of improving people's health and quality of life.

The therapeutic areas on which Almirall focuses its research resources are related to the treatment of asthma, COPD, psoriasis, rheumatoid arthritis and multiple sclerosis.

Almirall is currently present in over 80 countries. The company has direct presence in Europe and Latin America via affiliates in France, Germany, Italy, Portugal, Belgium and Mexico.

For further information please visit the website at: [www.almirall.es](http://www.almirall.es)

**For more information:  
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**Note**

This document is a press release and not a prospectus. Investors should not therefore acquire or apply for any shares or other securities mentioned herein without having previously consulted the information contained within the official prospectus approved by the Spanish Stock Exchange Commission on 31 May. This prospectus is available to the public at the Spanish Securities Commission website ([www.cnmv.es](http://www.cnmv.es)) and from the company itself ([www.almirall.es](http://www.almirall.es)). Copies of the official prospectus will also be available free of charge from company headquarters.

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